



Borgaon Watambare
Highways Private Limited

October 04, 2022

To,
Senior Manager
Listing Corporate Relation Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632DBL35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632DBLB35; ISIN: INE00OP07023 (Series -B)

Sub: Certificate confirming the partial redemption of NCDs (ISIN NO: INE00OP07015) during the Quarter July - September 2022 in terms of Regulation 57 (5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the requirements of Regulation 57(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, it is hereby certified that payment towards partial redemption on account of mandatory redemption of excess unutilized proceeds of following Series A- 3104 (ISIN: INE00OP07015) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs), was made on September 22, 2022, i.e. during the Quarter July - September 2022. Apart from the payments detailed hereunder, no other payment with respect to partial redemption/ interest was due during the quarter July – September 2022 and accordingly, there were no instances of non-payment of interest or principal at the end of the quarter.

Sl. No.	Name of Debenture Holder	No. of Debentures held	Amount of Interest	Amount of Principal	Total amount	Due Date of Payment	Date of Payment Made
1	Axis Bank Limited	3104	-	1,30,00,000	1,30,00,000	-	22-09-2022
Total		3104	-	1,30,00,000	1,30,00,000		

This is for your information and records please.

Thank you.

Yours faithfully,
For **Borgaon Watambare Highways Private Limited**

Yojna Ahuja Jain
Company Secretary
Membership No. A41461

Borgaon Watambare Highways Private Limited Formerly Known as *DBL Borgaon Watambare Highways Private Limited*

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P), **CIN:** U45203MP2018PTC045516

Site Office: O&M Center of Pkg-2 - Village- Ankadhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

Phone: +91-0120-486 8323, Fax: +91-0120-486 8330, Email: compliance@bwhpl.co.in